

Berkshire Law Group and the Otis Council on Aging present: A Legal Check Up

Attorney Bryan C. Murphy provides a bird's eye view on how you can preserve assets and make far smarter choices and informed short and long-term decisions.

Learn How To:

- Protect your Home and Assets
 - Avoid Probate
 - Maximize your Estate Plan
- Reduce or Eliminate Estate Taxes
- Obtain Home Care and Veteran's Benefits

Join

Bryan C. Murphy, Esq., LL.M., *Elder Law and Estate Planning Specialist*

Also presenting is Kulli Bloom, RN/Elder Care Coordinator at Berkshire Law Group.

Wednesday, August 12th at 12:30p.m.

Otis Town Hall - Dessert potluck

Please RSVP by July 29 to: Otis COA 413-269-0100 ext 5

BERKSHIRE LAW GROUP PRESENTERS

BRYAN C. MURPHY, ESQ.

Attorney Bryan C. Murphy, a native of Pittsfield, Massachusetts, works closely with individuals and families on all aspects of estate planning, as well as estate and trust administration. He works with clients to develop tax-efficient estate plans, including the creation and maintenance of trusts and the preparation of estate tax returns.

Bryan takes a thoughtful, client-focused approach, helping families achieve their long-term goals while minimizing tax consequences and ensuring the smooth transfer of wealth across generations. He also guides clients through the probate process, handling petitions and ensuring estates are administered efficiently and in accordance with applicable law.

Prior to joining Berkshire Law Group, Bryan was a senior associate at a boutique estate planning and tax law firm in the Boston area.

Outside of work, Bryan enjoys spending time with his wife and bowling.

KULLI BLOOM, RN, MSN, MPA

Kulli is the Elder Care Coordinator at Berkshire Law Group and leads its TWC (The Whole Crew) Annual Program combining estate planning and asset protection with care advocacy and coaching for seniors and families. With 15+ years of experience in eldercare, she served as executive director of an assisted living residence for many years. She has also managed nursing care for patients through rehabilitation hospitals, VNAs and hospice programs.

Kulli holds two post-graduate degrees, a Master of Science in Nursing from the University of Iowa and a Master of Public Administration from the University of Missouri.